



Join Business Investment Banking

Checklist – Investment Valuation

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| | Legales |
| 1.1 | Overview of ownership |
| 1.2 | Statutaries powers |
| 1.3 | Federal Taxpayer Registration |
| 1.4 | Proof of address |
| 1.5 | Legal Proxy Passport |
| | Market |
| 2.1 | Relation of Main Customers and Suppliers. |
| | Company |
| 3.1 | Executive Presentation of the Project. |
| 3.2 | Resume of company and major shareholders. |
| | Financial |
| 4.1 | Financial statements for the past 3 years, 2014, 2015 and 2016.
Partial to January 2017. |
| 4.2 | Projected Financial Statements. Includes the states of income statements, balance sheets and cash flow. |
| 4.3 | Breakdown of fixed and variable costs. |
| 4.4 | The main analytical breakdown of Balance Sheet accounts |
| 4.5 | List of accounts receivable and accounts payable each year and the partial period, specifying the name of each debtor or creditor and the amount owed. |
| 4.6 | Tax |
| 4.7 | Account Statements for the past 6 months reflecting the operation (Complete) |
| | Operation |
| 9.1 | Description of the operation process. |
| 9.2 | Detailed description of the process of administration. |
| 9.3 | Organization Chart of Human Capital. |